

PERSONAL FINANCIAL STATEMENT

PERSONAL FINANCIAL STATEMENT as of _____ OF _____
of _____ (the "Applicant") FOR _____ of _____.

BACKGROUND:

This Personal Financial Statement is being made for the purpose of:

_____.

Applicant #1 Personal Information

Name: _____

Address: _____

Phone: _____

Employer: _____

Position: _____

Number of Years at Position: _____

Section 1. Balance Sheet

Assets	Value	Liabilities	Value
Cash on hand	\$	Unpaid Taxes	\$
Cash in Bank - See Section 3	\$	Loans Payable to Financial Institution	\$
Debt Owed to Applicant	\$	Other Loans	\$
Retirement Accounts	\$	Credit Cards	\$
Motor Vehicle - See Section 4	\$	Amount Owing on Motor Vehicle - See Section 4	\$
Real Estate - See Section 5	\$	Amount Owing on Real Estate - See Section 5	\$
Investments	\$	Other Liabilities	\$
Cash Value Life Insurance	\$		
Other Assets	\$		
		Total Liabilities	\$
		Net Worth Calculation:	Value
Total Assets	\$	Net Worth	\$

Section 2. Income Streams

Annual Income	Value
Salary	\$
Commissions/Bonuses	\$
Real Estate Income	\$
Investments	\$
Other Income	\$
Total	\$

Section 3. Cash in Bank

Bank Name	Bank Address	Account Number	Name of Account Holder	Balance of Deposit
_____	_____	_____	_____	\$
Total				\$

Section 4. Motor Vehicles

Description of Motor Vehicle (Model, Year)	Value of Motor Vehicle	Amount Owning
_____	\$	\$
Total	\$	\$

Section 5. Real Estate

Description of Property	Market Value	Amount Owning on Property
_____	\$	\$
Total	\$	\$

The Applicant certifies that all the information provided in this statement is true and accurate as of May 30, 2019. The Applicant authorizes _____ to make any inquiries that _____ feels is necessary to verify the information in this financial statement.
